

**General Information**

Name \_\_\_\_\_  
Address \_\_\_\_\_  
Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Preferred number for contact \_\_\_\_\_ Ok to leave a message? \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Your age today \_\_\_\_\_ Sex \_\_\_\_\_  
Were you referred to me? \_\_\_\_\_  
If yes, who referred you? \_\_\_\_\_  
If no, how did you hear about me? \_\_\_\_\_  
Occupation \_\_\_\_\_  
Education Level \_\_\_\_\_

**Family**

Marital Status \_\_\_\_\_  
Spouse/Partner \_\_\_\_\_ His/her occupation \_\_\_\_\_  
Children (name, age, sex) \_\_\_\_\_

Is your father living? \_\_\_\_\_ Where? \_\_\_\_\_ Date of Death? \_\_\_\_\_

His occupation \_\_\_\_\_  
What is/was your relationship with your father like? \_\_\_\_\_

Is your mother living? \_\_\_\_\_ Where? \_\_\_\_\_ Date of Death? \_\_\_\_\_

Her occupation \_\_\_\_\_  
What is/was your relationship with your mother like? \_\_\_\_\_

Siblings/Other Important People \_\_\_\_\_  
\_\_\_\_\_

Recent changes in your life or those close to you (marriages, deaths, job changes, divorces, moves, serious illness) \_\_\_\_\_  
\_\_\_\_\_

**Medical**

Family Physician \_\_\_\_\_ Address \_\_\_\_\_

Significant illnesses, injuries, physical conditions, hospitalizations, etc (give dates) \_\_\_\_\_  
\_\_\_\_\_

Medications/Drugs now used \_\_\_\_\_

Previous counselors \_\_\_\_\_

**Interests**

\_\_\_\_\_  
\_\_\_\_\_

**Problems/Concerns**

Please mark any specific problems or concerns and use the spaces provided to specify if necessary.

- Abuse Survivor Issues
- Abandonment and/or Fear of
- Adjusting to Change / Life Transitions
- Anxiety
- Attachment Issues
- Bereavement
- Bipolar
- Blended Family Issues
- Child and/or Adolescent Issues
- Communication Problems
- Compulsions
- Control Issues
- Creative Blocks
- Depression
- Developmental Disorders (Autism, Aspergers, etc.)
- Dissociation
- Divorce / Divorce Adjustment
- Domestic Violence
- Eating & Food Issues
- Emptiness
- Emotional Abuse
- Emotional Overwhelm
- End-of-life Adjustment
- Family Problems
- Family of Origin Issues
- Grief & Loss
- Habits
- Impulsivity
- Inadequacy
- Infidelity / Affair Recovery
- Isolation (Emotional & Social)
- Life Purpose/Meaning/Inner-Guidance
- Mood Disturbance
- Mood Swings
- Obsessions
- Oppositional & Defiant Behavior
- Panic
- Phobias / Fears
- Physical Abuse
- Post Traumatic Stress
- Relationships & Marriage
- Self-Care
- Self-Doubt
- Self-Esteem
- Self-Harm (Cutting, etc.)
- Sensitivity to Criticism
- Sexual Abuse
- Shame
- Social Phobia/Anxiety
- Stress
- Suicidal (Thoughts, Feelings, and Behaviors)
- Trauma
- Trust Issues
- Violence
- Women's Issues

Other problems/concerns: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Emergency Contact Information**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

**Insurance Information**

Policy Holder's Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Policy Holder's address: \_\_\_\_\_  
Relationship to you: \_\_\_\_\_  
Insurance Company Name: \_\_\_\_\_  
ID# \_\_\_\_\_ Group # \_\_\_\_\_  
Deductible: \$ \_\_\_\_\_ Has it been met? \_\_\_\_\_  
Copayment (amount *not* covered by your insurance for each visit): \$ \_\_\_\_\_  
Who will pay noninsured balance? \_\_\_\_\_  
If you are required to get preauthorization, have you done so? \_\_\_\_\_ # visits authorized: \_\_\_\_\_  
Authorization # \_\_\_\_\_  
*Other Insurance*  
Spouse's Insurance (if any): Name of Plan: \_\_\_\_\_  
Spouse's DOB: \_\_\_\_\_ Contract #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Other Insurance Type: \_\_\_\_\_  
Deductible: \$ \_\_\_\_\_ Has it been met? \_\_\_\_\_  
Copayment (amount *not* covered by your insurance for each visit): \$ \_\_\_\_\_

In this box, please indicate the address and telephone number you want me to use to when sending bills or when I need to contact you. If this box is left blank, I will use the address and any of the telephone numbers you have provided above.

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If you do *not* want me to leave a message on your voice mail, please tell me how you want me to reach you by phone:

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_